

Introductory sub-table (I)(a)

<b>Name of the Company: PRABHAT SECURITIES LIMITED</b>			
<b>Scrip Code, Name of the scrip, class of security: Equity Shares</b>			
<b>Quarter ended: 01/01/2012 - 31/03/2012</b>			
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group			0
Held by public			0
<b>Total - D</b>	<b>0</b>		<b>0</b>
<b>Outstanding convertible securities:- No. of outstanding securities</b>			
	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>	
Held by promoter/promoter group			0
Held by public			0
<b>Total - E</b>	<b>0</b>		<b>0</b>
<b>Warrants:-</b>			
	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group			0
Held by public			0
<b>Total - F</b>	<b>0</b>		<b>0</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>			
	<b>10000070</b>	<b>100</b>	

**Statement Showing Shareholding Pattern**

Category code	Category of Shareholder	Table (I)(a)					Shares Pledged or otherwise encumbered	
		Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares	Number of shares		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Indian							
(a)	Individuals/ Hindu Undivided Family							
(b)	Central Government/ State Government(s)	12	403000	0	40.30	40.30	0	0.00
(c)	Bodies Corporate				0.00	0.00		
(d)	Financial Institutions/ Banks	3	212000	0	21.20	21.20		
(e)	Any Others(Specify)				0.00	0.00		
(e-i)					0.00	0.00		
(e-ii)					0.00	0.00		
	<b>Sub Total(A)(I)</b>	<b>15</b>	<b>615000</b>	<b>0</b>	<b>61.50</b>	<b>61.50</b>	<b>0</b>	<b>0.00</b>
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)							
b	Bodies Corporate				0.00	0.00		
c	Institutions				0.00	0.00		
d	Any Others(Specify)				0.00	0.00		
d-i					0.00	0.00		
d-ii					0.00	0.00		
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and</b>	<b>15</b>	<b>615000</b>	<b>0</b>	<b>61.50</b>	<b>61.50</b>	<b>0</b>	<b>0.00</b>
(B)	Public shareholding							
I	Institutions							
(a)	Mutual Funds/ UFI				0.00	0.00		
(b)	Financial Institutions / Banks				0.00	0.00		

(c)	Central Government/ State Government(s)											
(d)	Venture Capital Funds						0.00	0.00				
(e)	Insurance Companies						0.00	0.00				
(f)	Foreign Institutional Investors						0.00	0.00				
(g)	Foreign Venture Capital Investors						0.00	0.00				
(h)	Any Other (specify)						0.00	0.00				
(h-i)							0.00	0.00				
(h-ii)							0.00	0.00				
							0.00	0.00				
	<b>Sub-Total (B)(1)</b>		0	0	0		0.00	0.00				
<b>B 2</b>	<b>Non-institutions</b>											
(a)	Bodies Corporate		0	0	0		0.00	0.00				0
(b)	Individuals						0.00	0.00				
	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh		507	141407			14.14	14.14				0
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.		10	243600			24.36	24.36				0
(c)	N.R.I.(REPT & NON-REPT)						0.00	0.00				
(e-i)	Clearing House/Public Trust						0.00	0.00				
(e-ii)	Corporate Bodies - OCB						0.00	0.00				
(e-iii)	Intermediary/Other Depository A/c						0.00	0.00				
(e-iv)	Hindu Undivided Family						0.00	0.00				0
(e-v)	Clearing Members						0.00	0.00				
(e-vi)	Qualified Foreign Investor -Individual											
(e-vii)	Qualified Foreign Investor-Corporate											
	<b>Sub-Total (B)(2)</b>		517	385007		0	38.50	38.50				
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>		517	385007		0	38.50	38.50				
	<b>TOTAL (A)+(B)</b>		532	1000007		0	100.00	100.00				
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>											
1	Promoter and Promoter Group											0.00
2	Public											0.00
	<b>Sub-Total (C)</b>		0	0		0	0	0				0
	<b>GRAND TOTAL. (A)+(B)+(C)</b>		532	1000007		0	100.00	100.00				0.00

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Sr.No	Notes
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(D)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage (VI)-(V)/(III)*100	(VII)	As a % of total number of warrants of the same class	Number of convertible securities held	As a % of total number of convertible securities of the same class	
	(II)	(III)	(IV)	(V)	(VI)	(VII)	(IX)	(X)	(XI)	(XII)
1	RITIKA SHARMA	39000	3.90		0.00					
2	RAJESH SHARMA	39000	3.90		0.00					
3	ANIL KUMAR SHARMA	20000	2.00		0.00					
4	ASHOK KUMAR SHARMA	49500	4.95		0.00					
5	VIMAL KUMAR SHARMA	100000	10.00		0.00					
6	VIMAL KUMAR SHARMA HUF	20000	2.00		0.00					
7	G. L. SHARMA HUF	20000	2.00		0.00					
8	G. L. SHARMA	15000	1.50		0.00					
9	SANTOSH DEVI SHARMA	15000	1.50		0.00					
10	NIDHI SHARMA	20000	2.00		0.00					
11	RADHIKA SHARMA	15000	1.50		0.00					
12	KALI CHARAN SHARMA	50500	5.05		0.00					
13	SANTOSH HOLDINGS PVT LTD	100000	10.00		0.00					
14	PRABHAT FUNDS AND HOLDING PVT LTD	100000	10.00		0.00					
15	PRABHAT FINANCIAL SERVICES LTD	12000	1.20		0.00					
<b>TOTAL</b>		<b>615000</b>	<b>61.50</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



(D)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1								
2								
3								
4								
5								
6								
7								
8								
9								
10								
<b>TOTAL</b>		<b>0</b>	<b>0.00</b>	<b>0</b>				<b>0</b>

**(D)(d) Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}
1			0.00
2			0.00
3			0.00
4			0.00
5			0.00
6			0.00
7			0.00
8			0.00
9			0.00
			0.00
			0.00
TOTAL		0	0.00

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(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0.00</b>



**(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
<b>TOTAL</b>			<b>0</b>	<b>0.00</b>