

Introductory sub-table (I)(a)

Name of the Company: PRABHAT SECURITIES LIMITED

Scrip Code, Name of the scrip, class of security: Equity Share

Quarter ended: 01/01/2013 - 31/03/2013

Partly paid-up shares:- No. of partly paid-up shares As a % of total no. of partly paid-up shares As a % of total no. of shares of the company

| | | | |
|---------------------------------|----------|--|----------|
| Held by promoter/promoter group | | | |
| Held by public | | | |
| Total - D | 0 | | 0 |

Outstanding convertible securities:- No. of outstanding securities As a % of total no. of outstanding convertible securities As a % of total no. of shares of the company, assuming full conversion of the convertible securities

| | | | |
|---------------------------------|----------|--|----------|
| Held by promoter/promoter group | | | |
| Held by public | | | |
| Total - E | 0 | | 0 |

Warrants:- No. of warrants As a % of total no. of warrants As a % of total no. of shares of the company, assuming full conversion of warrants

| | | | |
|---------------------------------|----------|--|----------|
| Held by promoter/promoter group | | | |
| Held by public | | | |
| Total - F | 0 | | 0 |

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities

10000070

100



Statement Showing Shareholding Pattern

| Table (I)(a) | | | | | | | | | |
|--|------------------|------------------------|--|--|---------------------------------------|----------------------------|------------------|--|------------------------------------|
| Category of Shareholder | Number of Shares | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | Number of shares | Shares Pledged or otherwise encumbered | As a percentage (IX)=(VIII/IV)*100 |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | | (IX) |
| (A) Shareholding of Promoter and Promoter | | | | | | | | | |
| 1 Indian | | | | | | | | | |
| (a) Individuals/Hindu Undivided Family | | | | | | | | | |
| (b) Central Government/ State Government(s) | 12 | 403000 | 0 | 40.30 | 40.30 | 0.00 | 0 | | 0.00 |
| (c) Bodies Corporate | | | | 0.00 | 0.00 | 0.00 | | | |
| (d) Financial Institutions/ Banks | 3 | 212000 | 0 | 21.20 | 21.20 | 0.00 | | | |
| (e) Any Others(Specify) | | | | 0.00 | 0.00 | 0.00 | | | |
| (e-i) | | | | 0.00 | 0.00 | 0.00 | | | |
| (e-ii) | | | | 0.00 | 0.00 | 0.00 | | | |
| Sub Total(A)(1) | 15 | 615000 | 0 | 61.50 | 61.50 | 0 | 0 | | 0.00 |
| 2 Foreign | | | | | | | | | |
| a Individuals (Non-Residents Individuals/ Foreign Individuals) | | | | 0.00 | 0.00 | 0.00 | | | |
| b Bodies Corporate | | | | 0.00 | 0.00 | 0.00 | | | |
| c Institutions | | | | 0.00 | 0.00 | 0.00 | | | |
| d Any Others(Specify) | | | | 0.00 | 0.00 | 0.00 | | | |
| d-i | | | | 0.00 | 0.00 | 0.00 | | | |
| d-ii | | | | 0.00 | 0.00 | 0.00 | | | |
| Sub Total(A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 | | 0.00 |
| Total Shareholding of Promoter and | 15 | 615000 | 0 | 61.50 | 61.50 | 0 | 0 | | 0.00 |
| (B) Public shareholding | | | | | | | | | |
| 1 Institutions | | | | | | | | | |
| (a) Mutual Funds/ UTI | | | | 0.00 | 0.00 | 0.00 | | | |
| (b) Financial Institutions/ Banks | | | | 0.00 | 0.00 | 0.00 | | | |



| Sr.No | Notes |
|-------|-------|
| 1 | |
| 2 | |
| 3 | |
| 4 | |
| 5 | |
| 6 | |
| 7 | |
| 8 | |
| 9 | |



(D)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Details of Shares held | | | Encumbered shares (*) | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|-----------------------------------|------------------------|-----------------------------------|----------|----------------------------------|--|-------------------------|--|---------------------------------------|--|--|
| | | Number of shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage (VI)=(V/III)*100 | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % of total number of warrants of the same class | Number of convertible securities held | As a % of total number of convertible securities of the same class | |
| (i) | (ii) | (iii) | (iv) | (v) | (vi)=(v/iii)*100 | (vii) | (viii) | (ix) | (x) | (xi) | (xii) |
| 1 | RITIKA SHARMA | 39000 | 3.90 | | 0.00 | 0.00 | | | | | |
| 2 | RAJESH SHARMA | 39000 | 3.90 | | 0.00 | 0.00 | | | | | |
| 3 | ANIL KUMAR SHARMA | 20000 | 2.00 | | 0.00 | 0.00 | | | | | |
| 4 | ASHOK KUMAR SHARMA | 49500 | 4.95 | | 0.00 | 0.00 | | | | | |
| 5 | VIMAL KUMAR SHARMA | 100000 | 10.00 | | 0.00 | 0.00 | | | | | |
| 6 | VIMAL KUMAR SHARMA HUF | 20000 | 2.00 | | 0.00 | 0.00 | | | | | |
| 7 | G. L. SHARMA HUF | 20000 | 2.00 | | 0.00 | 0.00 | | | | | |
| 8 | G. L. SHARMA | 15000 | 1.50 | | 0.00 | 0.00 | | | | | |
| 9 | SANTOSH DEVI SHARMA | 15000 | 1.50 | | 0.00 | 0.00 | | | | | |
| 10 | NIDHI SHARMA | 20000 | 2.00 | | 0.00 | 0.00 | | | | | |
| 11 | RADHIKA SHARMA | 15000 | 1.50 | | 0.00 | 0.00 | | | | | |
| 12 | KALI CHARAN SHARMA | 50500 | 5.05 | | 0.00 | 0.00 | | | | | |
| 13 | SANTOSH HOLDINGS PVT LTD | 100000 | 10.00 | | 0.00 | 0.00 | | | | | |
| 14 | PRABHAT FUNDS AND HOLDING PVT LTD | 100000 | 10.00 | | 0.00 | 0.00 | | | | | |
| 15 | PRABHAT FINANCIAL SERVICES LTD | 12000 | 1.20 | | 0.00 | 0.00 | | | | | |
| | TOTAL | 615000 | 61.50 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 |

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



(D)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | | | | | | | | |
| 2 | | | | | | | | |
| 3 | | | | | | | | |
| 4 | | | | | | | | |
| 5 | | | | | | | | |
| 6 | | | | | | | | |
| 7 | | | | | | | | |
| 8 | | | | | | | | |
| 9 | | | | | | | | |
| 10 | | | | | | | | |
| TOTAL | | 0 | 0.00 | 0 | | | | 0 |



(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|--|------------------------------|--|--|
| 1 | | | | 0.00 |
| 2 | | | | 0.00 |
| 3 | | | | 0.00 |
| 4 | | | | 0.00 |
| 5 | | | | 0.00 |
| 6 | | | | 0.00 |
| 7 | | | | 0.00 |
| 8 | | | | 0.00 |
| 9 | | | | 0.00 |
| TOTAL | | 0 | 0 | 0.00 |



(ID)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-----------------------|---|---|---|
| 1 | | | | 0.00 |
| 2 | | | | 0.00 |
| 3 | | | | 0.00 |
| 4 | | | | 0.00 |
| 5 | | | | 0.00 |
| 6 | | | | 0.00 |
| 7 | | | | 0.00 |
| 8 | | | | 0.00 |
| 9 | | | | 0.00 |
| TOTAL | | | 0 | 0.00 |

